Generating the Court Report in Ohio SACWIS



Knowledge Base Article

Generating the Court Report in Ohio SACWIS

Table of Contents

Overview	3
Navigating to the Case	3
Generating the Court Report	5
Completing the Report Details	6
Accessing a Saved Court Report	8



Generating the Court Report in Ohio SACWIS

Overview

This article describes the steps for generating the Court Report in Ohio SACWIS.

The Court Report is designed to be used in conjunction with <u>The Supreme Court of Ohio</u> <u>Quality Hearing Toolkit</u> at annual-review hearings under R.C. 2151.417, or at the court's discretion at other related hearings. The Court Report contains information entered into Ohio SACWIS regarding a child and family, their case plans, and steps the case worker takes to ensure reasonable efforts toward reunification are being made.

The Court Report was created as part of the Supreme Court's Quality Hearing Project, which was a result of the state's performance in the 2017 Child and Family Service Review (CFSR). This report is not required to be used by case workers, but courts may ask PCSA/IV-E Juvenile Court workers for it. The Court Report can also be used to help case workers prepare for hearings.

Important: The Court Report should only serve as a supplement to testimony, not as a replacement. The Court Report does not replace the Case Review or Family Case Plan documents.

Navigating to the Case

The **Court Report** is generated from the Forms/Notices section of a case.

If you have assignment to the Case, from the Ohio SACWIS home page:

- 1. Click the Case tab.
- 2. Click the **Workload** tab.

The **Case Workload** grid appears.

3. Select the relevant case.

Home	Intake	Case	Provider	Financial	Administration	
Workload Court C	Workload Court Calendar Placement Requests					
Case Workload	Case Workload					
Caseworker: V Sort By: Case Name Ascending V Filter						
■ Test, Worker (23 cases) ■ Sacwis, Susie	[<u>123456</u>] · Open 11/21/202	2 - Adoption				

Or, if you do not have assignment to the case, you can navigate to the case by completing a search.



- 4. Click, Search.
- 5. Select Case Search.

Ohio SACWIS	/ <u>Log off</u> Test County Children Services F	Board		🔒 Home 👻	🕒 Recent 👻	Q Search +	🕄 Help 👻
Home	UAT <u>1</u> / <u>4.29.2i</u> / Last Login: Intake	Case	Provider	Financial	Perso Intake Case	n Search Search Search	on
Workload	Court Calendar Placement Re	quests			Provid Provid Emplo	ler Search Ier Match Iyee Search	
Case Workload					Agend	y Search	

The Search for Case screen appears.

- 6. Enter the Case ID or the Case Last Name & First Name.
- 7. Click Search.

Search For Case		
Case ID:	~ OR ~	Case Last Name:
		Case First Name:
	OR	
Case Reference Type:		
Worker Last Name:		
Worker First Name:		
Agency:		~
Case Status:	Case Category:	
	~	~
Name Match Precision Returns results matching entered names including AKA names/nicknames	Sort by: Relevance (I	Highest-Lowest)
+ AKA/Nicknames		
Fewer Results More Re	esults	
Search Clear Form		

The Search Results grid appears.



8. In the Search Results grid, click the **edit** link that displays to the left of the **Case Name/Case ID** you are trying to locate.

Search	Results					
Result(s) 1	to 1 of 1 / Page 1 of 1					
	Case Name / ID	Case Address	Current Case Status / Effective Date	Category	Agency Primary Worker	Agency Phone / Email
<u>edit</u>	Sacwis, Susie / 123456	123 Test Rd, Test Oh 12345	Open / 11/21/2022	Adoption	Test County Children Services Board	
	View Case Members V					

The Case Overview screen appears.

9. Click the **Forms/Notices** link in the navigation pane.

<u>Case Overview</u> <u>Activity Log</u> <u>Attorney Communication</u>	CASE NAME / ID: Sacwis, Susie / 123456	Adoption Open (11/21/2022)
Intake List Forms/Notices Substance Abuse Screening	ADDRESS: 123 Test Rd, Test Oh 12345	CONTACT:
<u>Ongoing, Case A/I</u> <u>Specialized A/I Tool</u> <u>Law Enforcement</u> Justification/Waiver	AGENCY: Test County Children Services Board PRIMARY WORKER: Test, Worker <u>Assign Worker</u>	SUPERVISOR(S): Test, Supervisor
Case Services		

The Forms/Notices screen appears.

Generating the Court Report

- 1. From the Forms/Notices drop-down menu, select Court Report.
- 2. Click Select.

Maintain Forms/Notices			
Forms/Notices:	Court Report	~	
Select			
Select			

The **Document Details** screen displays.

3. Click, Generate Report.

Document Details				
Document Category:		Document Title:	Court Report	
Work-Item ID:		Work-Item Reference:	Sacwis, Susie	
Task ID:	10	Task Reference:		
Document History				
D	Date Created	Employee ID		Name
ID	Date Created	Employee ID		Name
ID Document History	Date Created	Employee [])		Name



The Court Report page displays.

Completing the Report Details

Note: The questions listed on the parameters page are designed so that judicial officers can ascertain information during the review hearing.

Note: All questions on the parameters page must be answered to generate the report.

- 1. In the **Concern Review**^{*} text field, enter a response to **Progress updates since most recent review**:
- 2. In the **Parenting Time/Visitation Summary*** text field, enter a response to **Please** describe any updates to adult/child and sibling visitation information:
- 3. In the Case Analysis* text field, enter a response to Please describe any updates to the recommendations for Agency involvement:

Court Report
Concern Review: *
Progress updates since most recent review:
Shell Check Clear 5000
Parenting Time/Visitation Summary: *
Please describe any updates to aduluchild and slowing visitation information:
Spell Check Clear 5000
Case Analysis: *
Please describe any updates to the recommendations for Agency Involvement:
Spell Check Clear 5000



- 4. In the **Reasonable Efforts*** text field, enter a response to **What were the original** safety issues that resulted in the child(ren)'s placement?
- 5. In the Reasonable Efforts* text field, enter a response to Has the original safety issues been altered or reduced to a sufficient level whereby control within the family is probable?
- 6. In the **Reasonable Efforts*** text field, enter a response to **Please document the Reasonable Efforts made by the Agency to reduce or eliminate the abovenoted safety issues in a concise, bullet-point list.**
- 7. Click, Generate Report.

What were the original safety issues that resulted in the child(ren)'s placement? Spell Check Clear 5000	Reasonable Efforts: *
Spell Check Clear 5000 Has the original safety issues been altered or reduced to a sufficient level whereby control within the family is probable?	What were the original safety issues that resulted in the child(ren)'s placement?
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Has the original safety issues been altered or reduced to a sufficient level whereby control within the family is probable? Spell Check Clear 5000 Please document the Reasonable Efforts made by the Agency to reduce or eliminate the above-noted safety issues in a concise, bullet-point list. Spell Check Clear 5000 Spell Check Clear 5000	Spell Check Clear 5000
Has the original safety issues been altered or reduced to a sufficient level whereby control within the family is probable? Spell Check Clear 5000 Please document the Reasonable Efforts made by the Agency to reduce or eliminate the above-noted safety issues in a concise, bullet-point list. Spell Check Clear 5000 Spell Check Clear 5000	
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The Court Report displays in pdf format.

- 8. Click **Save** to save the report.
- 9. Click the print icon to print the report.

Note: If changes or corrections to the letter are needed, click **Review Parameters** to return to the previous screen. Or click **Cancel** to leave without saving.



Generating the Court Report in Ohio SACWIS

Note: Several sections of the **Court Report** will automatically populate information from Ohio SACWIS. If the information is not in Ohio SACWIS, the section will be blank.

'≔ ∀ ~ ∀ Draw ~		•• 1 of 5 Q []b	
		Page 1 of 5	
	Ohio Departmen	nt of Job and Family Services	
		Court Report	
	PLEASE NOTE: This report is intended t but it does not necessarily include case inform blank reflects that this data does not exist with elsewhere.	to provide a concise summary of available SACWIS data, ation from sources outside of SACWIS. Any section left in the SACWIS database, but available data may exist	
	Agency: Test County Children Services Board	Date: 09/28/2023	
	Primary Worker:	Supervisor:	
	Sectio	n 1: Family Profile	
	Family Name: Sacwis, Susie	SACWIS ID: 123456	
	Case Open Date: 11/21/2022		
		Child(ren)	
	Sacwis, Susie Age. 14 DOB: 07/03/2009		
	Permanency Goal: Adoption		
	Agency Legal Status: Permanent Custody		
	Child Location: Certified Foster Home		
	Court Case Number: 111111		
	Protected by ICWA: No		
	Date Family Asked: 10/28/2015		
	Concurrent plan objective:		
	No Data Available		
Save Cancel Review Parameters			

The Forms/Notices screen appears.

Accessing a Saved Court Report

1. Click on the Forms/Notices link in the navigation pane of the Case.

CASE NAME / ID: Sacwis, Susie / 123456	Adoption Open (11/21/2022)
ADDRESS: 123 Test Rd, Test Oh 12345	CONTACT:
AGENCY: Test County Children Services Board PRIMARY WORKER: Test, Worker <u>Assign Worker</u>	SUPERVISOR(S): Test, Supervisor
	CASE NAME / ID: Sacwis, Susie / 123456 ADDRESS: 123 Test Rd, Test Oh 12345 AGENCY: Test County Children Services Board PRIMARY WORKER: Test, Worker Assign Worker

The Forms/Notices screen appears.



- 2. From the Forms/Notices drop-down menu, select Court Report.
- 3. Click, Select.

Maintain Forms/Notices				
Forms/Notices: Court Report	~			

The **Document History** grid displays, showing all the **Court Reports** that have been generated for the case.

4. Click the **PDF ID** link to open the document.

Document Details					
Document Category:			Document Title:	Court Report	
Work-Item ID:			Work-Item Reference:	Sacwis, Susie	
Task ID:	10		Task Reference:		
Document History					
	ID	Date Created	Employ	ee ID	Name
121212 📆		09/28/2023 09:39 AM			
Document History					
Generate Report					
Cancel					

If you need additional information or assistance, please contact the OFC Automated Systems Help Desk at <u>SACWIS HELP DESK@childrenandyouth.ohio.gov</u>.

